

Moving Towards a Sustainable Future through ESG:  
**Insights from Gokongwei Group's  
Sustainability Journey**

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# Our Sustainability Agenda: Thriving through Generations



**2018**

- URC released its maiden Sustainability Reports in 2018

**2019**

- RLC, Cebu Pacific and RHHI released their maiden Sustainability Reports in 2019

**2020**

- All publicly listed companies of the Gokongwei Group submitted their Sustainability disclosures to SEC as an attachment to 17A
- 2019 baseline presented to ELC thru dashboard
- JGSHI released maiden SR

**February**

- Kick off Integrated ERM process

**April**

- 2020 SEC SR released for PLC's
- Kick off Science Based Target

**July-onwards**

- ESG Strategy Development and Integration with Business Strategy

Five I's  
of our  
Sustainability Agenda

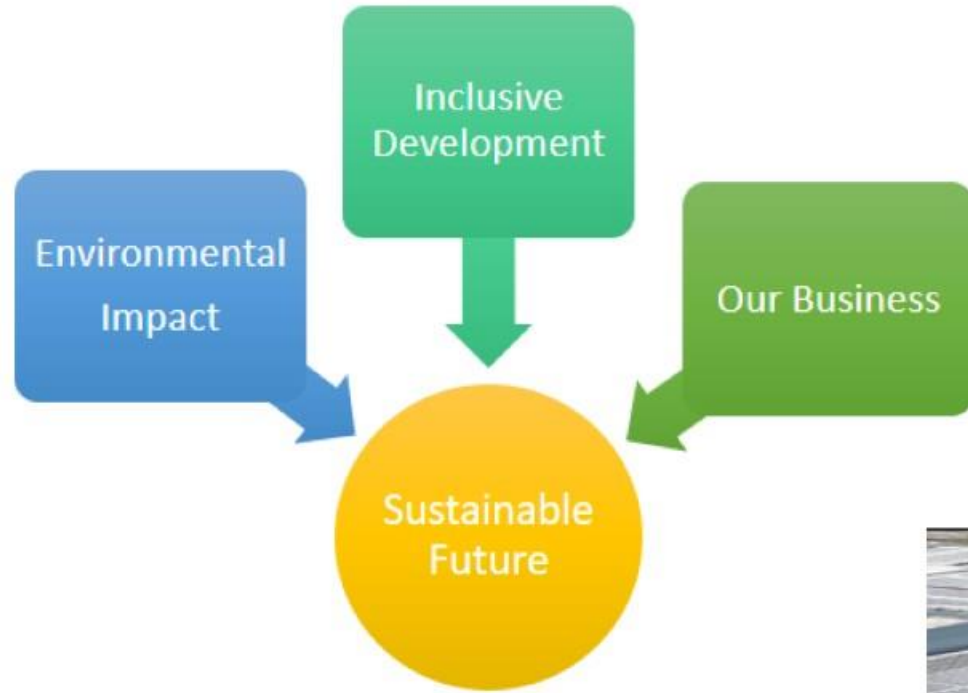
# INSPIRED by our Purpose, we articulate our Sustainability Focus Areas

## Purpose

JG Summit Holdings, Inc. has an unrelenting commitment to provide our customers with better choices, creating shared success with our stakeholders.



# We acknowledge our responsibility to manage our IMPACTS



<p>▼ <b>17,207TJ</b> - 55.9 % ENERGY CONSUMPTION</p>	<p>▼ <b>1.66M tCO<sub>2</sub>e</b> - 44.5 % GREENHOUSE GAS EMISSION*</p>	<p>▼ <b>13.2M m<sup>3</sup></b> - 9.5 % WATER WITHDRAWAL</p>
<p>▼ <b>77.2 TJ/MPhP</b> - 39.9 % ENERGY INTENSITY</p>	<p>▼ <b>7.43 tCO<sub>2</sub>e/MPhP</b> - 24.3 % GREENHOUSE GAS* INTENSITY</p>	<p><b>165k tonnes</b> SOLID WASTE GENERATED</p>

*\*Calculated by equity approach*



CLIMATE ACTION

RESOURCE EFFICIENCY & CIRCULARITY

# Shared Success articulates our contribution to **INCLUSIVE** development



<b>PHP 223B</b> ECONOMIC VALUE GENERATED	<b>PHP 179B</b> 76% VALUE DISTRIBUTED TO SUPPLIERS AND OTHER COSTS	<b>PHP 26.4B</b> 11% VALUE DISTRIBUTED TO EMPLOYEES
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Direct Economic Value Generated 2020 clearly reflects the livelihoods we supported in a year overtaken by the pandemic



- URC's Sustainable Potato Farming to as livelihood program
- GBF allocated PHP 150M to provide hospitals, LGUs and schools with needed PPEs, medical supplies, hospital equipment and school supplies.



# INNOVATION drives Better Choices



BETTER CHOICES

URC Wellness and Nutrition	RLC Access to Services to improve quality of life	CEB Connectivity	JGSPG Supporting Philippine Industrialization	RBANK Financial inclusion	RRHI Economic Growth through Modern Retail
<p><b>85 %</b> Passed 1 or More Criteria</p> <p><b>65 %</b> Passed 2 or More Criteria</p> <p><b>30%</b> Passed 3 or More Criteria</p>	<p><b>31,883</b> Lingkod Pinoy daily Transactions</p> <p><b>256 ha</b> Area of 2 Townships</p> <p><b>63,003 sq.m</b> Area for Transport Hubs</p>	<p><b>5,026,112</b> Number of Passengers Carried</p> <p><b>99,066 tonnes</b> Volume of Cargos Shipped</p> <p><b>57</b> Routes</p>	<p><b>925,507 tonnes</b> Products sold</p> <p><b>73%</b> Sold locally</p> <p><b>27%</b> Exported</p>	<p><b>9,259 MPhP</b> Financial Inclusion Financing</p> <p><b>16,119 MPhP</b> Countryside Development Financing</p> <p><b>62.3 MPhP</b> Banking the Unbanked</p>	<p><b>1,347,737</b> SKUs Available<sup>1</sup></p> <p><b>2,157</b> Store Count</p> <p><b>11   321</b> Number of Formats   SMEs</p> <p><b>1.6 BPhP</b> Online Sales<sup>2</sup></p>

*1. Jan-June 2020 data  
2. GoRobinsons, click and collect, and third party*

# Employees are of highest **IMPORTANCE**

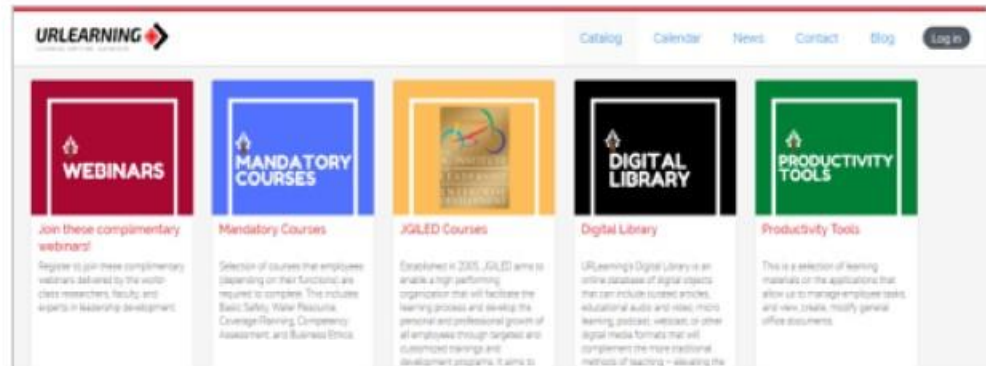
**18.57**  
hrs/employee  
TRAINING HOURS

**0**  
FATALITIES

**▼ 381**  
-33.04%  
WORK-RELATED  
INJURIES



EMPLOYEE  
ENGAGEMENT  
&  
DEVELOPMENT





## Insights on our Sustainability Journey

1. “It is a journey and not some kind of destination.”
2. “We ran at our own pace while cognizant of expectations.”
3. “There has to be a business case for it to be widely embraced.”
4. “It is not a Corporate Affairs thing. It is a whole of the business thing.”
5. “Done properly, it will be a source of competitive advantage.”

Thank You!